

EVANSTON COMMUNITY FOUNDATION

Gifts of Stock, Securities, & Wire Transfers

We are pleased to accept direct gifts of stock or other securities to assist our donors who wish to contribute gifts of appreciated stock. Cash gifts may also be wired directly to the Foundation's account.

Before initiating a securities transaction or wire transfer, please contact us so we may ensure we are able to properly attribute the gift. It is very helpful for us to have your broker's or banker's contact information, the number of shares to be donated (or amount to be wired) and if applicable, the name/trading symbol of securities to be transferred. Please also provide any specific instructions regarding disposition of the gift, such as name of fund to receive the gift or other details.

Regardless of the type of security, or if wiring cash, gifts should be directed to the Foundation's investment account at Charles Schwab, our primary custodian. Specific instructions, by type of transaction, are presented below. If you or your broker encounter any difficulties, please let us know, and we'll coordinate with the head of our investment committee to ensure the transaction will be handled properly.

Contact us:

Cynthia Dominguez, Chief Operating Officer
dominguez@evanstonforever.org
847.492.0990

Rebecca Parmet, VP of Development
parmet@evanstonforever.org
847.801.3118

PRIMARY CUSTODIAN

Charles Schwab & Co.
P.O. Box 628291, Orlando, FL 32862-8291
Transfer Team: 602.355.9003
General number for Schwab Alliance:
800.515.2157

CASH WIRE

Citibank NA, 111 Wall Street, New York, NY 10043
ABA Routing # 021 0000 89
FBO: Charles Schwab & Co, Inc., A/C# 405 539 53
**For further credit to the Evanston Community
Foundation, Schwab Account 2885-9993**

STOCK OR SECURITIES

DTC Clearing 0164, Code 40
**Reference – Evanston Community Foundation,
Schwab Account 2885-9993**

PHYSICAL SECURITIES AND CHECKS

Charles Schwab & Co, Inc., Attn: Transfer of
Accounts P.O. Box 52013, Phoenix, AZ 85072
**Reference – Evanston Community Foundation
Schwab Account 2885-9993**
or Overnight Mailing to:
Charles Schwab & Co, Inc., Attn: Cashiering
2423 East Lincoln Drive
Phoenix, AZ 85016-1215

STOCK OR SECURITIES

DTC Clearing 0164, Code 40
**Reference – Evanston Community Foundation,
Schwab Account 2885-9993**